



# DEER LODGE CENTRE

FOUNDATION | We Are Deer Lodge

## Securities Transfer Form

Instructions: Please complete the following information and forward to your broker for delivery. In order for a proper charitable receipt, please send a copy to Deer Lodge Centre Foundation to: [nlatourelle@deerlodgefoundation.ca](mailto:nlatourelle@deerlodgefoundation.ca)

### Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

### Transfer Information:

Delivering Institution: \_\_\_\_\_

Account: \_\_\_\_\_

Address: \_\_\_\_\_

Advisor Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

### Donation Details:

Security Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Approximate Value of Each Share: \$ \_\_\_\_\_

Approximate Amount of Donation: \$ \_\_\_\_\_

### Gift Direction:

No restrictions to be used as best determined:  Yes  No

Fund Name: \_\_\_\_\_

Endowed:  Yes  No

Please release the above securities to Deer Lodge Centre Foundation as a donation in kind. I understand I will receive a tax receipt from Deer Lodge Centre Foundation for the closing price of the securities on the date they are received by RBC Dominion Securities Inc. These securities have been donated to Deer Lodge Centre Foundation without restriction and can be sold by Deer Lodge Centre Foundation at any time.

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### RECEIVING INSTITUTION:

RBC Dominion Securities Inc. Account Transfer Department  
150 Wellington Street West, Toronto ON M5J 0C2

CUID: **DOMA** DTC: **5002** FINS: **T002** DEALER: **9190** REP: **NZD** ACCOUNT: **783-35565-12**

#### For More Information Contact:

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